

SELF EMPLOYED INCOME

Year: _____

Please send one upload of all documents below to our secure link on our website.

Name		Date	
Business Name		Business Address	
Industry		Main Product or Service	
Website Address		Revenue Earned from Website	
YES NO			
Registered for GST?	<input type="checkbox"/>	<input type="checkbox"/>	GST number
Do you want us to complete a GST return?	<input type="checkbox"/>	<input type="checkbox"/>	RT

DETAILS OF OTHER OWNERS AND PARTNERS

Name	Ownership %	
Address		
Name	Ownership %	
Address		
Name	Ownership %	
Address		

CAPITAL IMPROVEMENT RENOVATIONS PURCHASE OF EQUIPMENT/APPLIANCES

Description	BEFORE GST	GST	INCLUDING GST

REVENUE	BEFORE GST	GST	INCLUDING GST
Sales Revenue			
Other:			
TOTAL REVENUE (A)			

COST OF SALES	Before GST	GST	Including GST
Opening Inventory			
Purchases During the Year			

	BEFORE GST	GST	INCLUDING GST
Less: Closing Inventory at Year End			
Material and Supplies			
Direct Wages			
Direct Subcontractors			
Other:			
TOTAL COST OF SALES (B)			

EXPENSES	BEFORE GST	GST	INCLUDING GST
Advertising and Promotions			
Meals and Entertainment			
Bad Debt			
Insurance			
Interest and Bank Charges			
Licenses and Dues			
Office			
Supplies			
Legal, Accounting and Professional Fees			
Management and Advertising Fees			
Rent			
Maintenance and Repairs			
Salaries, Wages and Benefits			
Property Tax (Commercial)			
Travel			
Telephone			
Utilities (Commercial)			
Other:			
SUBTOTAL EXPENSES			
Business Use of Home (from worksheet)			
TOTAL EXPENSES (C)			
NET INCOME (A-B-C)			

DEPENDENT INFORMATION

Name	Relationship	Birthdate (dd/mm/yyyy)

Printed Name: _____

Date: _____