

RENTAL INCOME

Year: _____

Please send one upload of all documents below to our secure link on our website.

Name	Date
Address of Rental	
CO-OWNERS	
Name	Ownership %
Address	
Name	Ownership %
Address	
Name	Ownership %
Address	

CAPITAL IMPROVEMENTS, RENOVATIONS, AND PURCHASE OF EQUIPMENT DESCRIPTION	AMOUNT

INCOME	
Gross Rents Received	
Other Income	
TOTAL RENTAL INCOME	

	TOTAL EXPENSES (to be prorated)	RENTAL EXPENSES ONLY
Advertising		
Insurance		
Interest and Bank Charges		
Office Equipment		
Legal, Accounting and Professional Fees		
Management Fees and Strata Fees		
Maintenance and Repairs		
Mortgage Interest		
Salaries, Wages and Benefits		
Property Tax		
Travel		
Utilities		
Vehicle Expenses (from worksheet)		
Meals and Entertainment (100%)		
Other		
Other		
TOTAL	(C)	(C2)

PERCENTAGE OF RENTAL

Square Footage of Rental Unit		
Square Footage of Entire House		
PERCENTAGE	(A/B = D)	
TOTAL RENTAL EXPENSES (C x D)	+ (C2)	=
NET RENTAL EXPENSES (Rental Income - Rental Expenses)		